

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

KUNMING DIANCHI WATER



發行超短期融資券尚需經有關主管機構批准，本公司股份或其他證券持有人及本公司潛在投資者在買賣本公司股份或其他證券時請審慎行事。

承董事會命

附件

合併資產負債表

2021年3月31日

項目	年末餘額 人民幣元	年初餘額 人民幣元
流動資產：		
貨幣資金	426,579,055.40	757,930,470.52
交易性金融資產	—	—
衍生金融資產	—	—
應收票據	21,057,371.35	21,812,177.70
應收賬款	1,176,252,493.82	1,125,378,582.52
應收款項融資	2,348,967.70	2,348,967.70
預付款項	6,195,690.93	11,163,811.51
其他應收款	1,341,471,095.93	1,392,074,184.41
存貨	11,785,763.84	11,758,460.55
合同資產	—	—
持有待售資產	—	—
一年內到期的非流動資產	33,566,452.03	33,516,631.99
其他流動資產	100,369,355.70	88,878,309.14
流動資產合計	3,119,626,246.70	3,444,861,596.04

項目	年末餘額 人民幣元	年初餘額 人民幣元
非流動資產：		
債權投資	—	—
其他債權投資	—	—
長期應收款	3,309,258,077.76	3,033,358,318.44
長期股權投資	14,520,885.25	14,520,885.25
其他權益工具投資	—	—
其他非流動金融資產	—	—
投資性房地產	273,755,100.00	273,755,100.00
固定資產	2,543,551,283.55	2,576,746,213.00
在建工程	366,623,699.03	263,952,234.37
生產性生物資產	—	—
油氣資產	—	—
使用權資產	1,626,254.39	1,626,254.39
無形資產	759,781,711.59	764,687,786.58
開發支出	939,997.65	—
商譽	—	—
長期待攤費用	—	—
遞延所得稅資產	75,308,791.95	73,605,932.71
其他非流動資產	45,752,266.12	49,378,275.59
非流動資產合計	7,391,118,067.29	7,051,631,000.33
資產總計	10,510,744,313.99	10,496,492,596.37
流動負債：		
短期借款	1,565,000,000.00	1,360,000,000.00
交易性金融負債	84,613,093.16	84,613,093.16
衍生金融負債	—	—
應付票據	—	—
應付賬款	184,255,818.55	346,736,195.23
預收款項	6,596,781.40	5,462,423.86
合同負債	41,048,663.91	45,492,862.91
應付職工薪酬	39,746,720.26	42,543,046.38
應交稅費	115,875,330.46	111,628,342.94
其他應付款	326,881,329.09	282,888,570.43
持有待售負債	—	—
一年內到期的非流動負債	1,850,324,997.66	526,130,512.66
其他流動負債	19,426,714.28	5,928,931.34
流動負債合計	4,233,769,448.77	2,811,423,978.91

項目	年末餘額 人民幣元	年初餘額 人民幣元
非流動負債：		
長期借款	1,537,159,792.06	3,044,262,645.16
應付債券	38,148,460.36	37,703,461.95
其中：優先股	—	—
永續債	—	—
租賃負債	1,168,415.59	—
長期應付款	—	—
長期應付職工薪酬	—	—
預計負債	—	—
遞延收益	256,074,183.67	248,428,510.77
遞延所得稅負債	83,948,854.86	82,245,995.62
其他非流動負債	—	—
非流動負債合計	1,916,499,706.54	3,412,640,613.50
負債合計	6,150,269,155.31	6,224,064,592.41
所有者權益(或股東權益)：		
實收資本(或股本)	1,029,111,000.00	1,029,111,000.00
其他權益工具	—	—
其中：優先股	—	—
永續債	—	—
資本公積	1,235,646,186.05	1,235,646,186.05
減：庫存股	—	—
其他綜合收益	15,595,933.61	15,595,933.61
專項儲備	19,128.70	—
盈餘公積	252,356,665.54	252,356,665.54
一般風險準備	—	—

利潤表

2021 年一 季度

項目	本 年 金 額 人 民 幣 元	上 年 金 額 人 民 幣 元
一、 營業收入	560,670,398.28	313,408,322.84
減：營業成本	405,351,067.91	193,209,646.53
稅金及附加	7,206,031.40	6,758,495.46
銷售費用	4,207,915.15	2,780,205.63
管理費用	25,952,928.09	22,108,062.74
研發費用	—	—
財務費用	24,440,065.64	45,104,514.28
其中：利息費用	—	—
利息收入	—	—
加：其他收益	5,570,332.62	6,810,114.08
投資收益(損失以「-」號填列)	—	—
其中：對聯營企業和合營企業的		
投資收益	—	—
以攤餘成本計量的金融資產終止		
確認收益	—	—
匯兌收益(損失以「-」號填列)	—	—
淨敞口套期收益(損失以「-」號填列)	—	—
公允價值變動收益(損失以「-」號填列)	—	—
信用減值損失	—	—
資產減值損失	—	—
資產處置收益(損失以「-」號填列)	1,276.73	—
二、 營業利潤(虧損以「-」號填列)	99,083,999.44	50,257,512.28
加：營業外收入	3,521.62	11,183.37
減：營業外支出	205,709.07	3,871.99
三、 利潤總額(虧損總額以「-」號填列)	98,881,811.99	50,264,823.66
減：所得稅費用	10,853,785.97	7,254,910.17

項目	本年金額 人民幣元	上年金額 人民幣元
四、淨利潤(虧損以「-」號填列)	88,028,026.02	43,009,913.49
(一)持續經營淨利潤(淨虧損以「-」號填列)	88,028,026.02	43,009,913.49
(二)終止經營淨利潤(淨虧損以「-」號填列)		
五、其他綜合收益的稅後淨額		
1. 以後不能重分類進損益的其他綜合收益		
1.1 重新計量設定受益計劃變動額		
1.2 權益法下不能轉損益的其他綜合收益		
1.3 其他權益工具投資公允價值變動		
1.4 企業自身信用風險公允價值變動		
1.5 其他		
2. 以後將重分類進損益的其他綜合收益		
2.1 權益法下可轉損益的其他綜合收益		
2.2 其他債權投資公允價值變動		
2.3 可供出售金融資產公允價值變動損益		
2.4 金融資產重分類計入其他綜合收益的金額		
2.5 持有至到期投資重分類為可供出售金融資產損益		
2.6 其他債權投資信用減值準備		
2.7 現金流量套期儲備(現金流量套期損益的有效部分)		
2.8 外幣財務報表折算差額		
2.9 其他		
六、綜合收益總額	88,028,026.02	43,009,913.49
七、每股收益：		
(一)基本每股收益	0.09	0.04
(二)稀釋每股收益		

現金流量表
2021年一季

項目	本年年額 人民幣元	上年年年額 人民幣元
一、經營活動產生的現金流量：		
銷售商品、提供勞務收到的現金	282,465,122.23	142,893,232.29
收到的稅費返還	386,148.39	887,580.95
收到其他與經營活動有關的現金	16,394,469.75	15,508,630.26
經營活動現金流入小計	299,245,740.37	159,289,443.50
購買商品、接受勞務支付的現金	100,412,078.89	76,568,132.28
支付給職工以及為職工支付的現金	45,755,605.17	39,990,821.98
支付的各項稅費	20,166,953.83	21,812,020.60
支付其他與經營活動有關的現金	23,510,654.17	22,760,232.67
經營活動現金流出小計	189,845,292.06	161,131,207.53
經營活動產生的現金流量淨額	109,400,448.31	(1,841,764.03)
二、投資活動產生的現金流量：		
收回投資收到的現金	335,000,000.00	740,000,000.00
取得投資收益收到的現金	23,327,040.14	12,678,295.79
處置固定資產、無形資產和其他長期 資產收回的現金淨額	38,300.00	—
處置子公司及其他經營單位收到的 現金淨額	—	—
收到其他與投資活動有關的現金	5,400,000.00	50,241,200.00
投資活動現金流入小計	363,765,340.14	802,919,495.79
構建固定資產、無形資產和其他長期 資產支付的現金	528,063,694.20	309,619,123.60
投資支付的現金	300,000,000.00	300,000,000.00
取得子公司及其他經營單位支付的 現金淨額	12,448,603.55	—
支付其他與投資活動有關的現金	80,000.00	11,888,471.41
投資活動現金流出小計	840,592,297.75	621,507,595.01
投資活動產生的現金流量淨額	(476,826,957.61)	181,411,900.78

項目	本 年 金 額 人 民 幣 元	上 年 金 額 人 民 幣 元
三、 籌資活動產生的現金流量：		
吸收投資收到的現金	—	—
借款收到的現金	520,000,000.00	445,030,000.00
收到其他與籌資活動有關的現金	100,000,000.00	—
籌資活動現金流入小計	620,000,000.00	445,030,000.00
償還債務支付的現金	527,674,013.83	428,143,586.75
分配股利、利潤或償付利息支付的現金	56,698,288.76	51,609,863.02
支付其他與籌資活動有關的現金	—	—
籌資活動現金流出小計	584,372,302.59	479,753,449.77
籌資活動產生的現金流量淨額	35,627,697.41	(34,723,449.77)
四、 匯率變動對現金及現金等價物的影響	447,396.77	—
五、 現金及現金等價物淨增加額	(331,351,415.12)	144,846,686.98
加：期初現金及現金等價物	757,930,470.52	1,351,741,839.17

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2018-2020	2021	3		354,114.16
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277,920.42	456,636.71		496,809.66	499,063.33

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2018-2020	2021	3		354,114.16
548,183.45	622,406.46		615,026.92	
277,920.42	456,636.71		496,809.66	499,063.33

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2018-2020	2021	1-3		96,229.96
156,439.75	168,050.35		29,924.57	
149,325.53	141,083.41		204,207.78	18,984.53
			-53,095.57	15,356.34
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2018	-2020	2021	3		143,217.05
183,410.29		193,058.69		56,067.04	
59,336.75	96,745.83		112,537.86	117,625.25	2018
2019	2020	2021	3		
41.43%	52.75%	58.29%	209.79%		



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2018	-2020	2021	3		3.41
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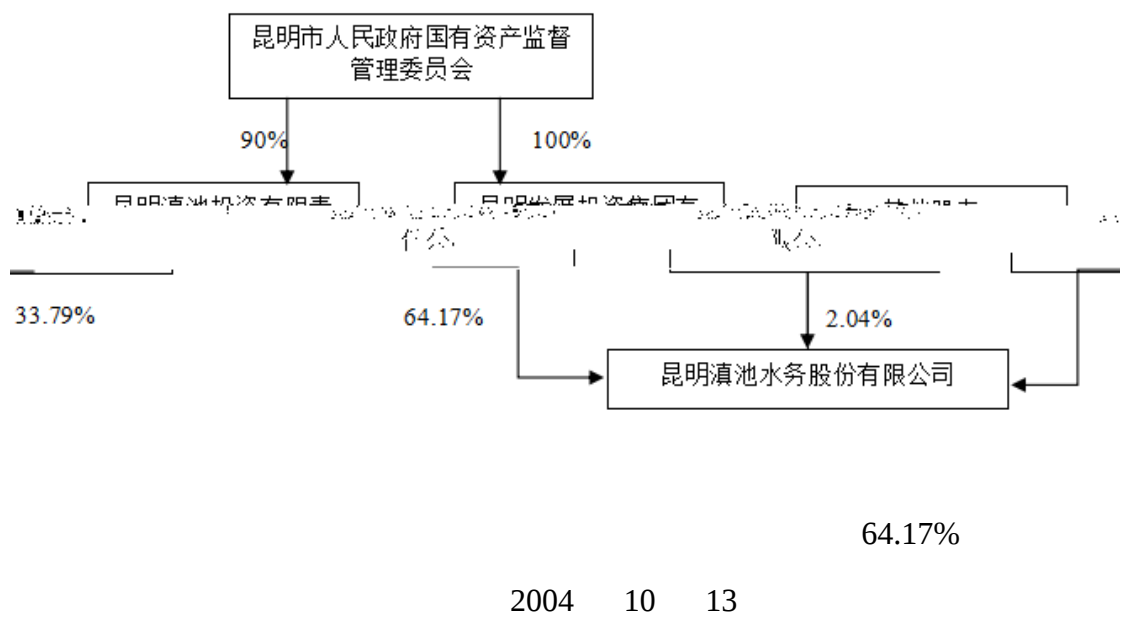
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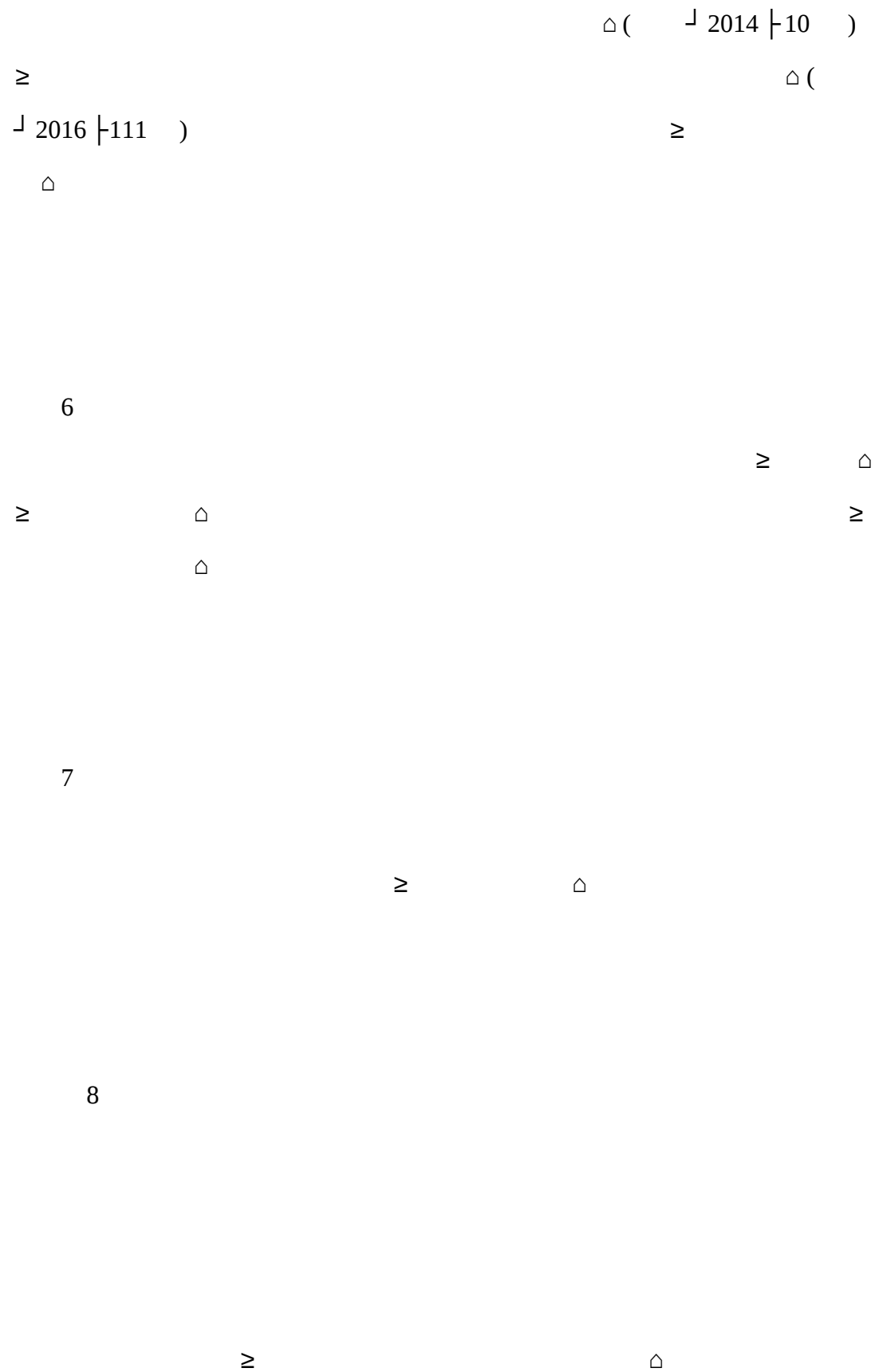
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2				2020 6 19		
3				2016 6 23		
4				2016 6 23		
5				2020 11 6		
6				2020 6 19		
7				2016 6 23		
8				2021 6 18		
9				2020 11 6		
10				2011 1 19		
11				2011 1 19		
12				2016 5 7		

1979 1

1964 12

2012 6

1981 3

1971 10

1974 7

1957 12

1979 12

1962 6

1959 9

2005 6 2019 11

2016 5 7

2016 5 7

1962 6

1

2018 2019 2020 2021 1-3

5-6

%

	2021	1-3	2020		2019		2018	
	28,791.57	51.35	127,646.54	66.12	121,381.03	66.18	115,907.47	80.93
	3,645.71	6.50	26,098.64	13.52	30,485.68	17.35	184.26	0.06
							183.3	569.58
							0.05	0.05

2018-2020 2021 1-3 143,217.05

183,410.29 193,058.69 56,067.04

2019 2018 40,193.24

28.06% 2020 2019 9,648.40

5.26%

2018-2020 2021 1-3

115,907.47 121,381.02 127,646.54 28,791.57

80.93% 66.18% 66.12% 51.35%

2018-2020 2021 1-3

11,525.41 30,485.68 26,098.64 3,645.71

8.05% 16.62% 13.52% 6.50% 2019

164.51%

2019 22,843.53

2020 14.39%

2020

2018-2020

2021 1-3 15,784.17 31,543.58

39,313.52 23,629.76 2019

99.84%

2020 24.63% 2020

2020

2

5-7

%

	2021	1-3	2020		2019		2018	
	17,171.81	42.36	69,769.32	57.59	67,523.57	57.80	67,077.23	75.63
	2,362.12	5.83	20,694.28	17.08	24,699.78	21.14	10,435.25	11.77

25.33% 51.81%

5-8

	2021 1-3		2020		2019		2018	
	11,619.76	40.36	57,877.22	45.34	53,857.46	44.37	48,830.24	42.13
	1,283.58	35.21	5,404.36	20.71	5,785.90	18.98	1,090.16	9.46

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BOT/TOT BOO/TOO

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1.25 /

1.58 /

BOT TOT

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5-11 2021 3

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			2021 1-3	2021 1-3
	9	125.5	11,409.95	101.02%
	5	32	1,395.21	48.44%
	23	40.72	2,453.74	66.95%
	37	198.22	15,258.90	85.53%

2020 37

197.02 / 65,749.89

92.81%

99%

5

5-14

2021

	3,369.36	13,816.20	11,688.62	7,951.25
	1,703.28	7,163.23	7,330.83	6,837.97
	2,156.49	8,005.77	6,398.74	8,449.26
	5,280.40	20,354.82	19,633.46	19,873.69
	4,438.87	20,429.30	22,471.92	23,965.06
	17,171.81	69,769.32	67,523.57	67,077.22

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2020

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BOO TOO

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5-15

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		2020	2019	2018
		21.30	5.20	5.20
		3,117.70	1,173.58	882.53
		53.40%	61.83%	46.50%
		13.10	11.60	11.60
		1,486.30	1,480.13	1,295.70
		31.90%	34.96%	30.60%

2020 165.66% 0.42%
53.40% 31.90%

5

5-16

	2021 1-3	2020	2019	2018
	7.82	100.19	67.38	69.61
	85.72	307.58	207.88	251.07
	102.80	401.92	418.85	352.55
	69.18	141.38	117.34	250.69
	2,096.59	19,743.22	23,888.33	9,511.33
	2,362.12	20,694.28	24,699.78	10,435.25

3

1-3 15,784.17 2018-2020 31,543.58 2021 39,313.52
23,629.76

2016 4 25
≥ △ 2016 4 25
-2018 12 31 2019 4 ≥ △
2021 12 31 10%
2020
37

“ ” 2018 10 8 4,140.00
100% 2008 03 12

2018 10 2019 /
2×90t/h +27MW
1.7 120 2.3
2020 2.86KWH 36.20 0.42 2020
8,088.37 -374.79 -315.63

2020

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2021 3

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2021 3

2021

| 2020

└ 26

$\geq$						$\triangle$	
		DN500-DN600		6km 6000m ³ /d			
		10000m ³		DN300		15km	
		30		150			
DN400		2km		DN600		3km	
		45				1.24	
2021		3		0.99			
5							
$\geq$						$\triangle$	
		100m ³ /d					
		80		70			
80							
						2.11	
2021		3		0.95			
6							
$\geq$						$\triangle$	
		80m ³ /d					
35		12 m ³					
500m ³		16		6km		4	
		38				3	
		1.53		2021 3		1.11	
7		-					
$\geq$						$\triangle$	
		-					
		82					

2021																
			DN400-DN500			5km										
DN500		6km				10										
			8													
			20													
						1km	2km									
DN1200-DN1500			3km				1.5									
m ³ /d			DN1000	2km												
28			2.74	2021	3											
0.96																
8																
≥																
△																
			3000 m ³ /d		6000 m ³ /d											
“	+			+			A	”A2O								
V																
16				0.76	2021	3										
0.5																
9																
≥																
△																
			1	m ³ /d			2	m ³ /d								
B		A			“	+										
+	”	CASS														
CASS																
			V													

EPC

PPP

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≥

		1,940			2.40%	2015
0.4		37.5%	2015	4.1		27.90%
2015	2.7		16.8%	2015	1.7	
6.9%	2015	1.1		8.6%		
		2015	1.1			
		2016	112			8
	28	38	23			



└ 2015 ┘ 119

TOT Transfer-Operate-Transfer

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—— 2025

70%

—— 2025

95%

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[2018]15

2018

A

			2017 12 31 /2017	2017 1 1	2017 12 31 /2017	2017 1 1
1			(24,655.10)	(12,599.99)	(21,061.03)	(10,551.66)
			-	-	-	-
			24,655.10	12,599.99	21,061.03	10,551.66
2					62.35	
					62.35	
6			202.13	131.05	202.13	131.05
			202.13	131.05	202.13	131.05
8			728.23		728.23	

2021

2018

2017

2018 1 1

1			129,116.96	122,630.45
2			24,655.10	21,061.03
3			12,952.21	23,718.17
4			8,000.00	8,000.00
5			79,442.30	37,871.57

2017	12	31	129,116.96	122,630.45
2018	1	1	129,116.96	122,630.45

1

2019 1 1

2019 1 1

2019 1 1

2)

2019 4 9 $\geq$ 2019
 $\triangle$ [2019]6 $\geq$
2019 $\triangle$ [2019]16

A “ ” “ ” “ ”
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D “ ”

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2019 5 16 $\geq$ 12 — $\triangle$
 [2019]9 2019 1 1
 2019 1 1

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3 2020

2020

1 2018

7-1 2018

1		100.00%	
2		100.00%	
3		100.00%	

3 2020**7-5 2020**

1		100.00%	
2		100.00%	
3		100.00%	
4	4	100.00%	

7-6 2020**1****7-7**

	2021 3	2020	2019	2018
	42,657.91	75,793.05	135,816.50	109,763.03
	-	-	24,632.69	17,000.00
	2,105.74	2,181.22	1,020.32	1,316.38
	117,625.25	112,537.86	96,745.83	59,336.75
	619.57	1,116.38	1,442.55	

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2021

	435,333.85	426,529.14	408,766.56	389,477.33
	713.66	713.66	675.59	614.85
	436,047.52	427,242.80	409,442.15	390,092.18
	1,051,074.43	1,049,649.26	957,625.60	744,206.33

7-8

	2021	1-3	2020	2019	2018
		56,067.04	193,058.69	183,410.29	143,217.05
		56,067.04	193,058.69	183,410.29	143,217.05
		46,715.80	141,710.97	147,097.15	110,588.87
		40,535.11	121,155.39	116,820.77	88,687.42
		720.60	2,869.26	2,740.94	3,718.27

2021

	-33,135.14	-54,025.89	21,048.55	-21,145.57
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7-10

	2021 3	2020	2019	2018
	26,316.22	61,587.47	88,195.57	101,514.34
	-	-	24,632.69	17,000.00
	-	-	174.00	608.67
	94,529.66	89,821.37	83,946.27	51,153.88
		912.44	872.04	695.59

9 (.)-4.82 (.)-4.4 (66)

	2021 3	2020	2019	2018
	445,757.77	456,326.11	315,713.11	134,142.10
	96,214.21	105,165.71	71,491.48	105,363.47
	3,814.85	3,770.35	69,662.92	69,606.42
	-	-	-	-
	25,447.85	24,674.57	26,431.73	22,007.20
	-	-	-	-
	672.40	-	-	-
	126,149.31	133,610.64	167,586.13	196,977.09

2021

	2021 1-3	2020	2019	2018
	820.00	3,096.09	4,502.81	5,309.03
	5,911.44	20,910.96	27,768.42	30,194.69

7-12

	2021 1-3	2020	2019	2018
	19,725.98	118,095.64	83,582.19	41,066.71
	-		7,884.78	8,317.01
	7,671.18	23,559.88	36,664.77	7,918.87
	27,397.16	141,655.52		

		744,206.33	957,625.60	
1,049,649.26	1,051,074.43		2019	
2018	213,419.27	28.68%	2019	
		2020	2019	
92,023.66	9.61%			
	209,718.10	377,152.23	344,486.16	311,962.62
		28.18%	39.38%	32.82%
			29.68%	
534,488.23	580,473.37	705,163.10	739,111.81	

2021				
		209,718.10	377,152.23	
344,486.16	311,962.62		28.18%	39.38% 32.82%
29.68%				
1				
		109,763.03	135,816.50	
75,793.05	42,657.91		14.75%	14.18% 7.22%
4.06%				2019
	2018	26,053.47	23.74%	2019
		2020		2019
60,023.45	44.19%			
2021 3		2020	33,135.14	43.72%
	2021			
	2020		799.00	
1.05%	799.00			
		2021 3		799.60

7-14

%

	2020		2019	
	3.70	0.01	4.51	0.01
	74,990.35	98.94	129,015.43	94.99
	799.00	1.05	6796.57	5.00
	75,793.05	100.00	135,816.50	100.00

7-15

%

	2021 3		2020	
	799.60	100.00	799.00	100.00

2021

	799.60	100.00	799.00	100.00

2

2018 17,000.00

2019 24,632.69 7,632.69

44.90% 2.00

2020 0.00

24,632.69 100%

2021 3 0.00

3

59,336.75 96,745.83

112,537.86

2021

1,916.48

2021

2019	326.17	22.61%	2021	3
2020	496.81			

2021

		30,000.00	27.58	-	
		30,000.00	27.58	-	e

2021

		20,061.59	6.61	-	
		16,128.08	5.32	-	
		14,617.39	4.82	-	
		14,439.69	4.76	-	
	-	109,189.85	36.00	-	-

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5.10%

9.23%

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2018-2020

2021 3

245,051.53

237,677.33 257,674.62 254,355.13

32.93% 24.82% 24.55% 24.20% 07.3.085 29FMCID 98 BDC /TT2 1Td<023E7FEMC /Spa.16CI

2021		
	2021 3	2020
	1,570.88	

5

2018-2020

2021 3 5,019.57 5,299.01
 7,360.59 7,530.88 0.67% 0.55% 0.70%
 0.72% 2020 2019 2,061.58
 38.91% 865.30
 1,269.20

(6)

2018-2020 2021 3 15,724.43
 11,614.69 4,937.83 4,575.23
 2019 2018 4,109.74 26.14%
 2020 2019 6,676.86 57.49%
 2021
 3 2020 326.60 7.34%

7-25

%

	2021 3		2020		2019		2018	
	156,500.00	25.45	136,000.00	21.85	61,500.00	11.22	55,000.00	15.53
	18,425.58	3.00	34,673.62	5.57	18,113.83	3.30	5,149.06	1.45
	4,104.87	0.67	4,549.29	0.73	723.79	0.13	1,173.72	0.33
	3,974.67	0.65	4,254.30	0.68	4,228.55	0.77		1.30

2018-2020	2021	3	55,000.00
61,500.00	136,000.00	156,500.00	
15.53%	11.22%	21.85%	25.45%
2019	2018	6,500.00	
11.82%	2020	2019	74,500.00
121.14%			
		15,500.00	
10,000.00			25,000.00
2021	3	2020	20,500.00
15.07%			

7-26 2020

	2020	2019
	136,000.00	61,500.00
	136,000.00	61,500.00

2

2018-2020	2021	3
5,149.06	18,113.83	34,673.62
18,425.58		
1.45%	3.30%	5.57%
3.00%	2019	
2018	12,964.77	251.79%
2020		

2021

		2,198.86	6.34	-	
		1,453.99	4.19	-	
		1,397.01	4.03	-	
	-	12,905.20	37.22	-	-

7-28

2021 3

~

2021

%

	2020	2019
	1,463.05	3,880.76
	182.09	171.23
	5,386.01	2,193.74
	9,570.59	8,889.06

2021

	173,045.28	52,496.21
	11,987.22	116.84
	185,032.50	52,613.05

6

		2018-2020	2021	3
	298.19	458.59	592.89	
1,942.67	0.08%	0.08%	0.10%	0.32% 2019
	2018	160.40	53.79%	2020
	2019	134.30	29.29%	2021 3
	2020	1,349.78	227.66%	

2

		205,060.30	420,736.98
341,264.06	191,649.97	57.91%	76.75%
54.83%	31.16%		

1

	2018-2020	2021	3	106,863.47
316,841.78	304,426.26	153,715.98		
30.18%	57.80%	48.91%	24.99%	2019 2018
209,978.31	196.49%	2019	3	
	4.00	2020		
2019	12,415.52	3.92%	2021 3	2020
	150,710.28	49.51%		

7-32

	2021	3	2020
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1

102,911.10

2

123,564.62

3

142,490.41

158,915.68

173,258.16

182,060.96

7-34

	2021	1-3	2020	2019	2018
		29,924.57	168,050.35	156,439.75	96,229.96
		18,984.53	204,207.78	141,083.41	149,325.53
		10,940.04	-36,157.44	15,356.34	-53,095.57
		36,376.53			

2021				
2020				
14.69				
112.34%				
2020				
1.98				
46.03%				
2021 1-3				
10,940.04				
2				
2018-2020 2021 1-3				
-47,700.19				
-119,151.32 -28,373.50 -47,682.70				
3				
2018-2020 2021 1-3				
78,256.06				
123,459.04 12,865.65 3,562.77				
2019 2018				
45,202.98				
57.76% 2019 3				
4				
2020				
2019 110,593.39				
89.58%				
0.60				

7-35

2021

7-36

%

2021 1-3

2020

2019

2018

2021

			2018-2020	2021
1-3	415.97	571.91	739.81	0.00

5

2018-2020	2021	1-3	401.45	65.74
-31.17	0.00			

6

	2018-2020	2021	3
	10,043.52	3,784.36	2,501.72
			557.03

2019

2020

7-37 2020

	2020	2019
	929.74	1,741.87
2013	183.84	217.08
—	304.01	511.32
	278.28	610.00
	67.48	78.95
	27.02	34.51
	20.00	26.67
	55.83	-
	76.60	32.14
	558.93	531.82
	2,501.72	3,784.36

7-38

	2021 3	2020	2019	2018
	0.49	1.84	2.35	3.41
	34.43	70.45	65.71	86.79
	0.05	0.19	0.22	0.21

2018-2020 2021 3 3.41 2.35
1.84 0.49

2018-2020 2021 3 86.79 65.71
70.45 34.43

2018-2019 2021 3 0.21 0.22 0.19
0.05

2018-2020 2021 3 EBITDA 5.68

5.23 3.90 3.19

EBITDA

7-40 2020

	2020
	136,000.00
	52,613.05
	304,426.26
	3,770.35
	496,809.66

7-41 2021 3

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	156,500.00	9,800.00	98,205.66	-
	-	11,987.22	22,304.86	-
	-	163,245.28	33,205.46	3,814.85
	156,500.00	185,032.50	153,715.98	3,814.85

2021

		13,100.00	2020/12/22	2023/10/27	4.075		

u

2021

4.15%

0.40

7-45

%

	15	2015-12-25	2022-12-25	7.00	4.15	0.40
		-	-	7.00	-	0.40

2021

	1,329,151,998.71	109,647.73	1,026,201,999.01	109,647.73
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7-52

2020

	1,783,447.20	-
	1,783,447.20	-
	47,727,712.91	40,563,078.24
	47,040,282.00	47,040,282.00
	424,500.87	897,255.51
		229,341.00
	513,356.07	160,594.55
	95,705,851.85	88,890,551.30

7-

1

2021 3

2

7-54 2021 3

2021		
	33,511.38	33 511.38
	34,310.98	

2020

2021 3 3

196,345.70

2021 3

64.12 50.22 13.90
2021 3

7-2 2021 3

	35,000	3,000
	90,000	36,000
	20,000	-
	30,000	-
	16,000	-
	40,000	-
	25,000	-
	20,000	-
	16,000	-
	20,000	10,000
	30,000	30,000
	10,000	10,000
	20,000	20,000
	20,000	20,000
	10,000	10,000

7-3

	15	2015-12-25	2022-12-25	7.00	0.40	
		-	-	7.00	0.40	-

				10	
270					
1					
2					
3					
4	0871-65180881				
5	0871-65180881				
6	650000				
7					
8					
9					
10	2004	10	13		
11			915301007670571339		
12					
1					
	2004	10		$\geq$	
			$\triangle$	$\lrcorner$ 2004 $\vdash$ 11	$\geq$
				$\triangle$	$\lrcorner$ 2004 $\vdash$ 49
				1,000.00	

2

2005	12	23				
6,400.00			2006	10	25	7,400.00
≥						△
⌋ 2004	⌋11	≥				
	△		⌋ 2004	⌋154		

3

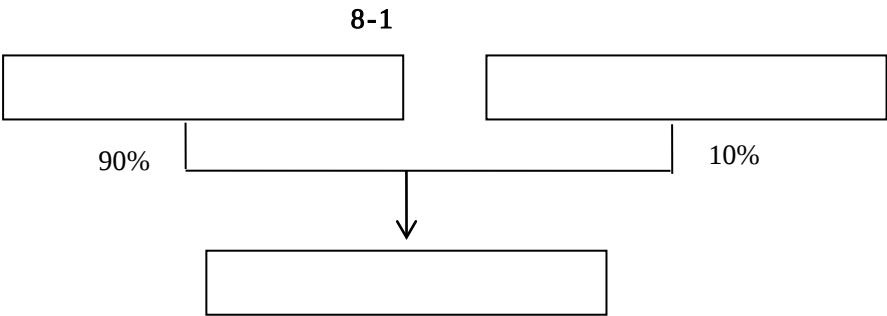
2008	8			≥	
		△		↓ 2008	↓168
		24,706.00			5,410.00
				2,280.00	
		39,796.00			100.00%

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2013	4		≥		
			△	↓ 2013	↓92

2021			
	10%	2020	12
7	10%		

	2021	3	50.00
	50.00		
45.00	90.00%	5.00	10.00%



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2021 3

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8-2

%

1					100.00	100.00	
2					98.00	100.00	
3					100.00	100.00	
4					51.00	51.00	

6					64.17	64.17	
7					51.00	51.00	
8					100.00	100.00	

9

100.

2017	4		
3768.HK	“	”	102,911.10
			64.20%
2021	3		
	8-3	2021	3
			%
		66,031.86	64.17
		6,477.00	6.29 H
		5,900.00	5.73 H
2020		1,050,033.43	427,242.80
2020		193,058.69	41,548.07
		35,042.78	
2021	3	31	1,051,074.43 436,047.52
2021	1-3		56,067.04 9,888.18
			8,802.80
2			
		2005	6 10.20
			188
2020		2,497,334.28	1,374,595.12
2020		46,592.06	3,263.60
2,391.953,263.60			

2021	3	31	2,508,451.13
1,375,174.74	2021	1-3	9,583.55
579.62		579.62	
2018 7 23			
2016	6	≥	△
53102016061000000472			0.492
2%			
2016	12	22	2019 12 21
15		“ ”	
2019 12 22 -2031			
12	21		
≥		△	
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145

2021									
2020		5,400.06			5,315.91			2020	
		701.97			8.87			6.62	
2021 3 31		5,389.17			5,309.64				
2021 1-3		235.85			-5.78				
-5.78									
		1							
		2018 7 23							
2016 6		≥			△				
5310201606100000473					0.5595				
					8%				
					2016 12 22				
2019 12 21					15				
“ ”									
		2019 12 22 -2031 12 21							
		≥			△				
6									
		2005 6			100.00				
		101							

2021				
2020		26,367.05	157.34	2020
	680.60		29.84	12.98
2021	3	31	37,122.81	63.82
2021	1-3		26,363.81	

	2020		11,996.00		11,321.11
2020			4,634.32		808.96
	604.73				
	2021	3	31	11,462.42	11,032.81

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2012 6 100.00

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2020

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0.08

%

		1,742.88	30.00	30.00
		4,500.00	34.00	34.00
		2,000.00	40.00	40.00
		800.00	35.00	35.00
		1,000.00	35.00	35.00
		100.00	37.00	37.00
()		301,608.00	37.30	37.30
		2,007.00	49.00	49.00

8-5 2020 /2020

		5104.06	3383.87	22.33	10.39
		20349.09	12001.38	1567.55	1317.32
		774.99	775.09	28.53	28.53
		931.12	710.52	-83.15	-85.21
		1337.59	302.84	-0.34	-0.34
		104695.89	26223.67	-885.36	-885.36
()		3054.03	2709.99	1400.61	1023.95

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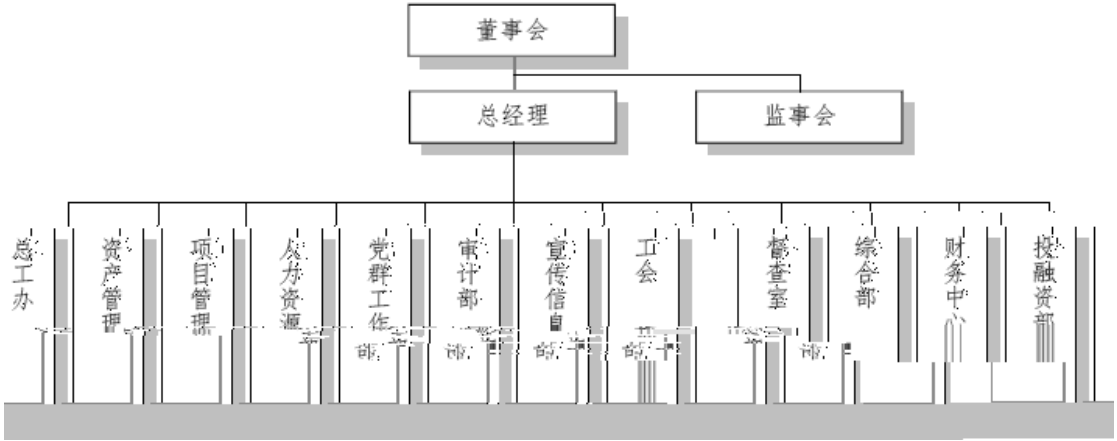
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2018-2020	2021	1-3	206,713.70
198,674.75	288,466.66	52,963.94	
115,907.47	123,523.09	127,646.54	25,084.57
	56.07%	62.17%	44.25% 47.36%

2021

60,880.84	12,384.32	99,755.99	0.00
29.45%	6.23%	34.58%	0.00%

8-8

2021

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2021

2020 34,144.52

169.51%

20.06% 40.55%

2018-2020 2021 1-3

15.29% 8.40% 11.84% 0.58%

8-11 2021 1-3

%

	2021 1-3	2020	2019	2018
	31.54	45.34	42.94	42.13
	35.21	24.87	22.34	9.46
	-	16.18	22.90	15.31
	-1,907.04	-219.02	-225.81	-163.16
	-	-	15.64	17.50
	-	7.07	23.30	26.87
	11.13	100.00	14.64	-
	0.58	11.84	8.40	15.29

2019

2020

2021 1-3

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2021 3

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2018-2020

84,141.24	84,753.00	90,378.75
67,495.10	68,325.00	73,677.95

8-12

	2021	1-3	2020	2019	2018
/		90,378.75	90,378.75	84,753.00	84,141.24
		17,183.21	73,677.95	68,325.00	67,495.10
		68	68	65	64
		1,094.00	1,094.00	1,094.00	894.58

99%

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				2021	2022		
		18.49	10.5	5.00	3.00	20.00	2022
		18.49	10.5	5.00	3.00	20.00	-

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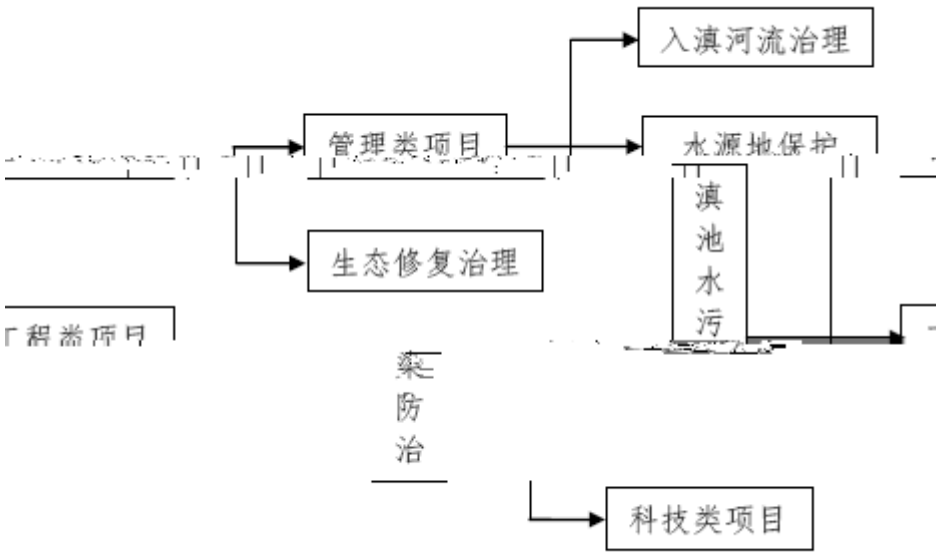
8-15

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	2020	2019	2018
	21.30	5.20	5.20

3,117.708

1,173.58 Td[(5)-5.9 (.)-4.4 (20)]T0 Tc 0 Tw ()83 59



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3%

2021 3

8-17 2021 3

									2021	2022	2023
1		3.85		2.26	[2016]6	[2016]88	[2016]639	3.68	0.17	-	-
2		5.61		1.46		[2011]284	[2011]1896	5.14	0.47	-	-
3		3.68		0.30		[2011]283	[2011]1794	3.08	0.20	0.40	-
4		3.31		0.30		[2011]275	[2011]2033	2.10	1.21	-	-
5		4.82		0.45		[2012]302	[2012]2529	3.55	0.27	1.00	-
6		18.49		6.96	[2017]8	[2018]58	[2016]378	10.5	5.00	3.00	-
7		9.50		4.48		[2016]160	[2016]409	6.28	1.20	2.02	-
8		4.90		0.98		[2017]2	[2017]162	4.50	0.40	-	-

9		5.88		1.74		[2017]24	[2017]112	3.15	1.00	1.73	-
10	-	5.29		0.79			[2017]606	4.1	1.19	-	-
		65.33	-	19.72	-	-	-	46.08	11.11	8.15	

				2018	
2019			10.20	9.75	18.27
	38.22	2021		559.35	

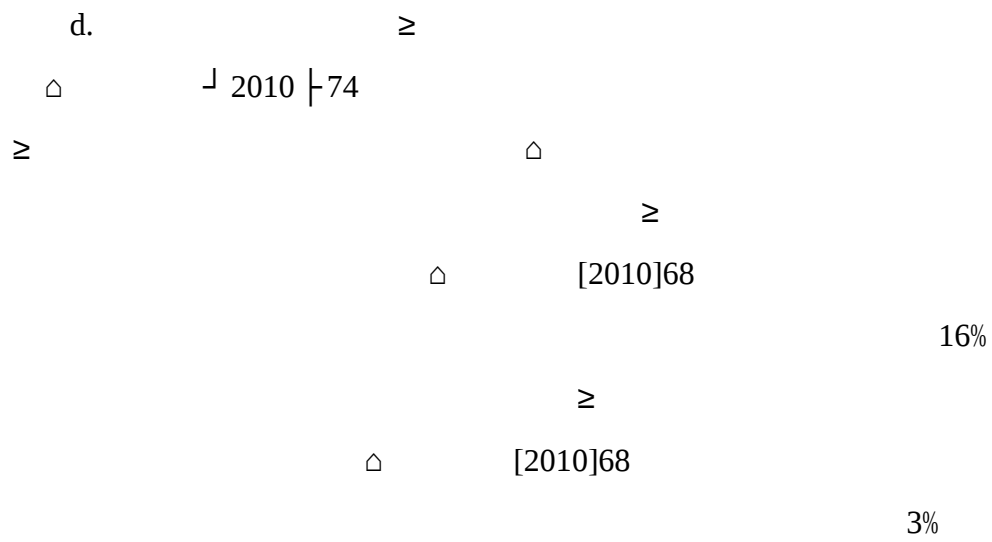
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											2019	2020	2021		
KCPL2016-5		55.66	1,326.00	21,147.58	21,147.58	2008-2018	2018.6	2018	24,969.62	24,969.62	-	-	-		
KCPL2016-7-A1		36.19	1,326.00	13,750.11	13,750.11	2008-2018	2018.6	2018	16,235.19	16,235.19	-	-	-		
KCPL2016-7-A2		43.86	1,326.00	16,664.26	16,664.26	2008-2018	2018.6	2018	19,676.02	19,676.02	-	-	-		
	-	135.71	-	51,561.94	51,561.94	-	-	-	60,880.83	60,880.83	-	-	-	-	-

8-19 2019

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[2008]34

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2018 10 8 4,140 100%

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2019

	≥	≥	△	△	[2011]284	
3						21.09
		41.29				1,668
49.20				1,966		
	3.68		2021	3	3.08 1×5± Â ° 0A ´ Â)åD% L A*p— dêö;P	

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└ 2016 ─ 93

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		2,000.00	100.00	
		50,000.00	100.00	

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2021 1-3

8-26

2021 1-3

	2021 3	2020	2019	2018
	455,485.92	536,644.86	597,462.54	588,142.16
	0.00	0.00	24,632.69	0.00
	0.00	0.00	0.00	0.00
	2,105.74	2,181.22	1,020.32	1,316.38
	97,722.15	116,515.84	118,283.62	101,793.14
	0.00	234.90	0.00	0.00
	6,583.16	3,655.09	6,225.11	5,488.62
	282,750.23	319,697.21	278,775.69	115,480.49
	0.00	0.00	0.00	0.00
	2,193,344.38	2,155,587.58	2,023,157.93	2,058,728.66
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	3,356.65	3,351.66		

	3,088,901.25	3,180,265.70	3,074,839.09	2,914,612.97
	0.00	0.00	0.00	0.00
	1,514.22	1,514.22	1,514.22	1,514.22
	723,345.04	695,755.06	615,395.62	564,724.58

2021

	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	1,619,191.79	1,624,191.79	1,624,779.79	1,633,170.73
	0.00			

“ - ”	0.13	-68.69	-583.59	3,683.37
“ - ”	-10,041.91	41,786.48	51,775.76	40,141.39
	33.80	237.89	30.81	420.11
	20.78	1,263.34	929.93	650.85
“ - ”	-10,028.89	40,761.02	50,876.64	39,910.64
	1,085.38	7,749.12	18,245.56	7,401.80
“ - ”	-11,114.27	33,011.90	32,631.08	32,508.85
1. “ - ”	0.00	33,011.90	32,631.08	32,508.85
2. “ - ”	0.00	0.00	0.00	0.00

1. “ - ” -14,260.69 19,900.02 19,310.80 19,446.35

2021

	392,419.23	392,419.23	425,569.49	452,531.76
	1,063,418.42	1,063,418.42	1,057,558.25	955,983.17
	435,286.79	440,133.04	456,423.04	374,420.10
	1,499,662.98	1,457,602.36	1,245,968.69	1,187,113.23
	134,371.85	134,374.72	134,390.01	34,593.97
	68.98	68.98	131.92	65.85

2021

	0.00	251.76	-264.26	189.39
“ ”	0.00	13,792.07	11,354.02	10,576.73
	0.00	2.04	-590.89	3,835.79
	0.00	53,756.95	46,740.04	43,218.60

2018-2020	2021	3	6,417,233.03
7,049,488.66	7,381,890.22	7,356,301.01	2019
2018	632,255.63	9.85%	2020
2019	332,401.56	4.72%	2021
2020	25,589.21	0.35%	3
2018-2020	2021	3	
2,914,612.97	3,074,839.09	3,180,265.70	3,088,901.25
	45.42%	43.62%	43.08%
		41.99%	2018-2020
2021	3	3,502,620.06	3,974,649.57
4,201,624.52	3,267,393,088,901.25 ^a		

2021

2020

218,284.58

8-33

	2020			2019			2018		
	-	-	13.84	-	-	16.72	-	-	37.08

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2021

1,767.78 1.49% 2021 3 2020 18,793.69

16.13% 2019

8-34 2019 5

%

		65,044.76	1 1-2	54.25
		21,526.62	1 2-3	17.95
		7,315.91	3-4	6.10
		2,227.63	1	1.86
		1,936.90	1	1.62
	-	98,051.83		81.78

8-35 2020

		71,480.78	1 1-2	61.35
		5,994.52	1	5.14
		4,582.46	1	3.93
		3,352.01	1 1-2	2.88
		1,657.59	3-4	1.42
	-	87,067.36		74.73

8-36 2021 3 5

%

		75,329.36	1	77.09
		6,258.89	1	6.40
		5,994.52	1	6.13

2018-2020	2021	3	5,488.62
6,225.11	3,655.09	6,583.16	0.09%
0.09%	0.05%	0.09%	2018
		2017	319.65
6.18%	2019	2018	736.49
13.42%	2020	2019	2,570.02
41.28%	2019		
2021			
3	2020	2,928.07	80.11%

8-38 2020 5

%

	1,000.00	27.36
	598.49	16.37
	400.00	10.94
	228.36	6.25
	137.34	3.76
	2,364.19	64.68

8-39 2020

	1,000.00		
	1,000.00	-	-

8-40 2021 3 5

%

	1,000.00	15.19
	1,000.00	15.19
	598.49	9.09
	300.00	4.56
	231.00	3.51
	3,129.49	47.54

8-41 2021 3

	1,000.00		

2021

	1,000.00	-	-

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2018-2020 2021 3 115,480.49

278,775.69 319,697.21 282,750.23

1.80% 3.95% 4.33% 3.84% 2019 2018

163,295.19 141.41%

30,000.00

30,000.00

2020 2019

40,921.52 14.68% 2021 3 2020

36,946.98 11.56%

8-42

2020

5

%

		38,032.19	1	11.90	
		35,669.55	1	11.16	
		30,068.57	1		

2021

	500.00		1-2
	100.00		1-2
	793.58		
	15,009.03		

8-44

2021

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% 1497

132,429.65 6.55% 2021 3 2020

37,756.81 1.75%

8-46

	2021 3	2020	2019	2018
	654.91	1,741.66	1,695.44	545.78
	-	489.11	196.07	795.81
	36.04	-	626.68	198.82
	2,192,653.43	2,153,581.39	2,020,640.37	2,057,188.25
	2,193,344.38	2,155,812.16	2,023,158.55	2,058,728.66

2019

Wind 2020 962.40

2019 1,356.54 506.90

668,70.48 575.35 2550

/ 3,629 / 2019 3023 /

2018 2018

225 803.65

12,054.7 568.42 2017

13.12% 7 471.53 /

2018 85 5,441.03

334.45 614.68 /

26 1,189.79 123.79 1,040.44

/

2019 394

1356.54 887.48

206 712.91 679.68 635.81 /

39 102.69 154.05 1,000.32

/ 2020 6

1 269 9043700.81

13565.55 689.12 2020

2020

8-47 2020

1	2014 00044		44,486.69			59,866.92	
2	2014 00043		16,476.58			22,220.81	
3	2014 00042		9,408.93			12,689.18	
4	2014 00041		16,304.25			21,987.63	
5	2014 00040		36,813.99			49,539.80	
6	2011 00682		0Aß				

2020
/tp

2021

23	2011 00839		45,473.47			36,393.35	
			934,507.41	-	-	1,025,767.79	

7

2018-2020	2021	3		40,531.27
21,768.58	42,397.35		47,553.03	
0.63%	0.31%	0.57%	0.65%	2019
18,762.70		46.29%		2018
	2020		2019	20,628.77
	94.76%		20,423.89	2021
		2020	5,155.69	12.16%

8-48

	2020	2019	2018
	41,823.31	21,399.41	23,222.90
	-	-	17,000.00
	364.73	156.41	308.37
	209.31	212.75	-
	42,397.34	21,768.58	40,531.27

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2018-2020	2021	3		1,514.22
1,514.22	1,514.22		1,514.22	
0.02%	0.02%	0.02%	0.02%	

8-49 2020

	444.22
	1,000.00

2021

	70.00
	1,514.22

018-2020 2021 3 19,770.63

0,004.13 25,612.56 25,612.56

0.28% 0.35% 0.35% 2019 2018

233.50 1.18% 2020 2019

5608.43 28.04% (

) 2021 3 2020

8-50 2020

	1,164.47
	105.85
	9,988.57
	1,996.37
()	10,494.03
	806.28
	645.81
	411.18
	25,612.56

021 3 2020

8-51 2020

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%

	330,367.39	47.48
	30,831.24	4.43
	24,791.11	3.56
	18,100.00	2.60
	12,629.01	1.82
	416,718.76	59.89

8-52 2021 3

5

%

	267,518.33	36.98
	43,943.10	6.07
	30,831.24	4.26
	24,791.11	3.43
	20,061.59	2.77
	387,145.37	53.51

8-53 2020

	205,160.83			2020 6 3 5
	10,510.60			5
	51,469.55			5
	30,831.24			5
	7,468.44			5

	30.00			5
	2,000.00			5
	2,961.92			5
	544.90			5
	1,634.46			5
	2,800.00			5
	1,046.35			5
	72.00			5

	5,185.31	GBM		5
	345,440.51			

4

2018-2020	2021	3		1,114,151.44
1,399,304.17	1,384,984.70		1,369,694.31	
17.36%	19.85%	18.76%	18.62%	2019
				2018
285,152.73			25.59%	
	2020		2019	14,319.47
1.02%	2021	3	2020	15,290.39
1.10%				
8-54	2018-2020	2021	3	

	2021	3	2020	2019	2018
	753,967.60		762,384.41	774,588.36	483,966.65
	459,419.16		464,547.82	481,049.19	486,949.13
	136,005.21		137,523.48	123,907.59	114,431.79
	437.3081717		442.19	1,960.83	1,773.80
	7,083.20		7,162.27	6,465.27	6,562.94
	12,781.84		12,924.53	11,332.92	20,467.12
	1,369,694.31		1,384,984.70	1,399,304.17	1,114,151.44

5

≥	17	—	△	
2018-2020	2021	3		1,685,174.93
1,714,767.51	1,828,225.83		1,881,536.67	
26.26%	24.32%	24.77%	25.58%	2018
				2017
170,370.21			11.25%	
				2019
2018		29,592.58	1.76%	

2021

2019

113,458.32

6.62%

2020

53,310.84

8-55

2020

2020

7,324.12

137,644.89

371,803.78

20,608.17

16,919.35

51,518.99

42,628.89

75,114.04

156,676.17

94,006.26

57,771.97

45,696.76

	24,502.81
	20,828.08
	20,387.76
	19,969.09
	18,814.65
	17,095.97
	15,379.10
	15,281.11
	14,316.60
	13,427.14

8-58 2021 3

1	2011 00236		73 17			2,138.64	1,039.38		2011	-
2	2009 00015					2,089.20	272.78		2009	-
3	2009 00013		58			639.77	88.65		2009	-
4	2011 00247					6,903.13	503.86		2011	-
5	2011 00232					3,522.74	92.00		2011	-
6	2011 00244					886.00	23.14		2011	-
7	2011 00245					2,386.25	62.32		2011	-
8	2011 00243					708.27	18.50		2011	-
9	2011 00248					393.40	4.33		2011	-
10	2011 00237					8,991.20	98.90		2011	-
11	2011 00249					9,818.90	108.00		2011	-
12	2011 00240					24,561.00	101.28		2011	-

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2021

26	2011 00234					2,318.50	20.70		2011	-
27	2011 00239					6,666.70	57.75		2011	-

39	2008 00709					994.70	95.68		2008	-
40	2002 0205164					197.63	46.53		2002	-
41	2008 00673									

63	2008 00668									
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76	2013 0014175					61,602.33	1,059.67		2013	1,059.67
77	2012 00880					33,712.41	579.91		2012	579.91
78	2012 00884					63,005.98	1,083.82		2012	1

7					
2018-2020		2021	3		5,420.45
13,467.59		19,628.99	23,078.47		0.08%
0.19%	0.27%	0.31%			2019
			2018	8,047.14	

2021

	95,000.00	95,126.27	145,000.00	95,000.00
	156,500.00	136,000.00	90,120.00	55,000.00
	96,000.00	95,000.00	30,000.00	59,000.00
	347,500.00	326,126.27	265,120.00	209,000.00

8-62

2020

%

		95,126.27	2020-1-17	2021-1-16	4.35	
		20,000.00	2020-7-31	2021-7-31	4.85	
		20,000.00	2020-7-28	2021-7-28	5.80	
		25,000.00	2020-12-2	2021-12-2	6.30	
		30,000.00	2020-6-23	2021-6-22	4.28	
		16,000.00	2020-6-2	2021-1-14	3.85	
		9,500.00	2020-3-13	2021-3-12	4.05	
		15,000.00	2020-12-15	2021-12-14	3.85	
		5,000.00	2020-12-7	2021-12-6	3.85	
		15,500.00	2020-9-8	2021-9-7	3.85	
		40,000.00	2020-6-24	2021-6-24	3.85	

10,000.00

2020/8/12

2021/5/13

3.85

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2021

		25,000.00	2020/12/2	2021/12/2	6.3	
		30,000.00	2020/6/23	2021/6/22	4.28	
		10,000.00	2021.04.02	2022.04.02	5.1	
		10,000.00	2021.03.01	2022.03.01	4.85	
		16,000.00	2021/1/31	2022/1/31	3.85	
		15,000.00	2020/12/15	2021/12/14	3.85	

2021			
	2020	17,650.76	25.89%
2018-2020	2021	3	74,510.29
102,479.20	125,146.40		
		33.94%	2029

2021			
2020	2019	555.18	81.70%
	2021 3		2020
3,423.80	277.29%		
	8-66		

	2021 3	2020	2019	2018
	4,122.55	698.76	152.72	1,4 (99eW nB\$

	7,477.61	
	6,682.09	
	6,302.50	
	85,204.35	-

8-69 2021 3

5

2018-2020 2021 3

929,660.82 734,610.12 746,069.24 786,403.87

25.91% 17.48% 16.55% 17.48% 2019

2018 195,050.70 20.98% 2019 201912

		14,517.85	2016.6.24	2024.6.24	4.900	
		11,483.63	2020.4.27	2023.4.27	7.884	
		10,929.17	2020.11.2	2026.11.1	6.84	
		11,212.89	2017.3.28	2022.3.28	4.275	
		11,293.44	2020.8.7	2025.8.7	6.7263	
		11,175.42	2020.9.11	2023.9.11	5.912	
		35,700.82	2020.6.30	2025.6.30	6.3	
		14,188.83	2018.10.25	2023.10.25	7.9	
		6,829.83	2016.1.14	2022.1.14	4.9	
		50,000.00	2016.4.6	2021.4.6	5.7	
		4,113.10	2016.9.29	2024.9.15	4.41	
		6,394.49	2017.1.9	2023.1.9	4.95	
	) (	14,421.66	2017.12.19	2027.12.15	5.145	
		10,000.00	2018.6.29	2023.8.29	7.67	
		6,666.67	2019.10.18	2024.10.18	9.06	
		3,862.48	2018.10.18	2023.10.18	7.86	
		5,402.17	2018.12.3	2023.12.3	6.77	
		3,981.95	2019.1.25	2024.1.29	8.1	

2021

2,113.30 2019.7.5 2024.7.5 8.18

2021

	340,782.57	558,239.05	586,537.90	377,598.66
	173,465.98	135,087.08	84,000.00	125,700.00

2021

2018-2020 2021 3 790,479.83

862,965.27 852,449.00 826,620.40

22.03% 20.53% 18.91% 18.47% 2019 2018

72,485.44 9.17% 2020 2019

10,516.27 1.22%

8-77

	2021 3	2020	2019	2018
	754,238.36	779,484.19	761,245.40	664,464.12
	72,382.04	72,964.81	101,719.87	126,015.71
	826,620.40	852,449.00	862,965.27	790,479.83

2021

	7,832.00
	3,489.65

	5,746.63
	6,477.20
	15,001.69
	13,578.83
	28,649.36
	21,047.96
	16,982.87
	37,989.99
	11,359.94
	4,434.98
	87,390.98
	12,434.00
	25,531.01
	19,011.70
	-112,900.20
	754,238.36

8-80

2020

2021

	9,395.83
	72,382.04

3

8-82

%

	2021 3		2020		2019		2018	
	500,000.00	17.35	500,000.00	17.40	500,000.00	17.56	500,000.00	17.68
	1,619,191.79	56.19	1,624,191.79	56.53				

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2021

	20.78	1,263.34	929.93	650.85
	-10,028.89	40,761.02	50,876.64	39,910.64
	-11,114.27	33,011.90	32,631.08	32,508.85
	0.00	11.84		

8-85

	2021 1-3	2020 /	2019 /	2018 /
	1.98	2.09	2.13	2.22
	0.57	0.67	0.73	0.65
%	60.83	61.08	59.62	55.92
EBITDA()	11,496.01	136,378.58	144,342.29	87,271.53
EBITDA	5.10	0.58	0.75	0.43

2018-2020 2021 3 2.22 2.13 2.09

1.98 2018-2020 2021 3 0.65 0.73

0.67 0.57 2018-2020 2021 3

55.92% 59.62% 61.08% 60.83%

2018-2020 EBITDA 8.73 14.43

13.64

3

8-86

2021 1-3

		31,475.05	10,476.00	2012/3/16	2023/12/21		4.90	2011 671
		36,192.68	10,026.96	2018/3/29	2021/12/31		4.99	
		22,040.00	8,000.00	2014/12/25	2023/12/25		5.39	
		28,041.92	7,000.00	2012/1/21	2024/6/15		4.90	2011 00675 00743
		20,037.22	6,000.00	2028/8/12	2022/8/11		6.09	
		24,035.93	6,000.00	2010/8/30	2024/6/15		4.90	2011 00675 00743
		15,000.00	5,000.00	2019/5/23	2022/5/23		5.46	

		67,138.49	2,632.29	2006/6/23	2046/6/1		0.75	
		16,000.00	1,600.00	2019/9/23	2021/9/23		7.00	
		1,502.35	1,500.00	2018/4/28	2021/4/27		5.13	2017 0044809
		35,006.99	1,346.12	2007/3/30	2046/12/2		0.75	

		2.35	2018/4/28	2021/4/27		5.13	2017 0044809
		1.28	2018/7/31	2021/7/31		5.13	2017 0044809
		81.95	2018/3/23	2021/3/23		6.70	
		50,087.08	2019/12/26	2022/12/26		5.23	

21,900.00 2017/2/24 2022/2/24 5.00

		10,000.00	2021.04.02	2022.04.02	5.1	
		10,000.00	2021.03.01	2022.03.01	4.85	
		16,000.00	2021/1/31	2022/1/31	3.85	
		15,000.00	2020/12/15	2021/12/14	3.85	
		5,000.00	2020/12/7	2021/12/6	3.85	
		15,500.00	2020/9/8	2021/9/7	3.85	
		40,000.00	2020/6/24	2021/6/24	3.85	
		10,000.00	2020/8/12	2021/5/13	3.85	
		25,000.00	2020/12/21	2021/10/23	3.85	
		6,000.00	2021/2/2	2022/2/1	4	
		4,000.00	2021/3/11	2022/3/11	4	
		8,000.00	2021/2/7	2022/2/7	4.23	
		5,000.00	2021/2/7	2022/2/7	4.23	
		3,000.00	2021/2/7	2022/2/7	4.23	
		4,000.00	2021/2/7	2022/2/7	4.23	
		347,500.00				

8-95 2021 3

%

						/
		3,000.00	6.09	2020/8/12 2022/8/11		
		15,000.00	6.09	2020/6/30 2022/6/29		
		79,000.00	4.75	2018/12/19 2021/12/18		
		15,000.00	6.65	2019/5/22 2022/5/22		

2021

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		20,114.66	4.75	2018/12/19 2021/12/18		
		13,410.19	6.65	2019/5/22 2022/5/22		
		21,041.92	4.9	2012/1/21 2024/6/15		2011 00675 2011 00685 2011 00743
		18,035.93	4.9	2010/8/30 2024/6/15		2011 00675 2011 00685 2011 00743
		34,327.35	5.39	2014/6/17 2023/12/15		
				2014/6/16		
<DzLEY 12.		14,040.00	5.39	2023/11/16		

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2021

		680.91	5.4	2019/1/29 2029/1/27		
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2021

		7,000.00	2018.2.9	2021.1.28	5.40	

90,806.68 2020.6.30 2025.6.30 6.30

2021

		16,292.31	2019.1.25	2024.1.29	5.70	
		6,011.63	2019.3.29	2024.3.29	4.75	

2021

30,000.00	2019.1.31	2024.1.31	4.75
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2020

2021 4 28

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2021 3

570.44

205.09

365.35

8-101 2021 3

1		17,971.00		0.00	17,971.00
2					

2021

29		20,000.00		20,000.00	0.00
30		200,000.00		20,000.00	180,000.00

2020 3 18 10 “ 20 SCP001”
270 2.90%
2020 12 13
2021 1 25 10 “ 21 SCP001”
4.50% 0.74
2021 7 24

2

8-102

%

21	SCP002		10.00	5.70	0.49	2021-7-21	2022-1-17	
21	PPN001		10.00	6.00	3	2021/04/07	2024-04-07	
20	CP001		10	3.92	1	2020/10/30	2021-10-30	
20	PPN001		10.00	5.80	5	2020-08-31	2025-08-31	
19	PPN001		10.00	5.45	5	2019-11-12	2024-11-12	
17			12.40	5.75	7	2017-07-24	2024-07-24	
17	PPN002		18.00	5.92	5	2017-11-17	2022-11-17	
19	MTN001		10.00	4.77	3	2019-10-25	2022-10-25	
17	PPN001		6.95	5.99	5	2017-08-03	2022-08-03	
15			0.40	4.35	7	2008		

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2020

639,518.37

8-104 2020

			608,252.95		
			3770.35		
			27,495.07		

2020

218,284.58

8-108 2020

	8,181.82	
	798.99	
	209,303.77	
	218,284.58	

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177,716.00

8-109 2020

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2021 3

210,798.99

8-110 2021 3

	210,000.00	
	798.99	
	210,798.99	

2021 3

97,415.87

8-111 2021 3

1	2011 00675	12,766.67	19.15			52,000.00
2	2011 00743	28,300.01	42.45			
3	2017 0044809	12,694.85	19.04			750.00
4	┘ 01 ┘ 0107628	2,236.38	3.35			44,665.87
5	┘ 2008 ┘ 00711	1,217.14	1.83			
6	200840254	3,163.28	4.74	-		
7	200840257	891.45	1.34	-		
8	200840260	2,660.00	3.99	-		
		63,929.78	95.89	-	-	97,415.87

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本公司于2023年12月31日止年度业绩公告，请投资者留意。本公司业绩公告，请投资者留意。

