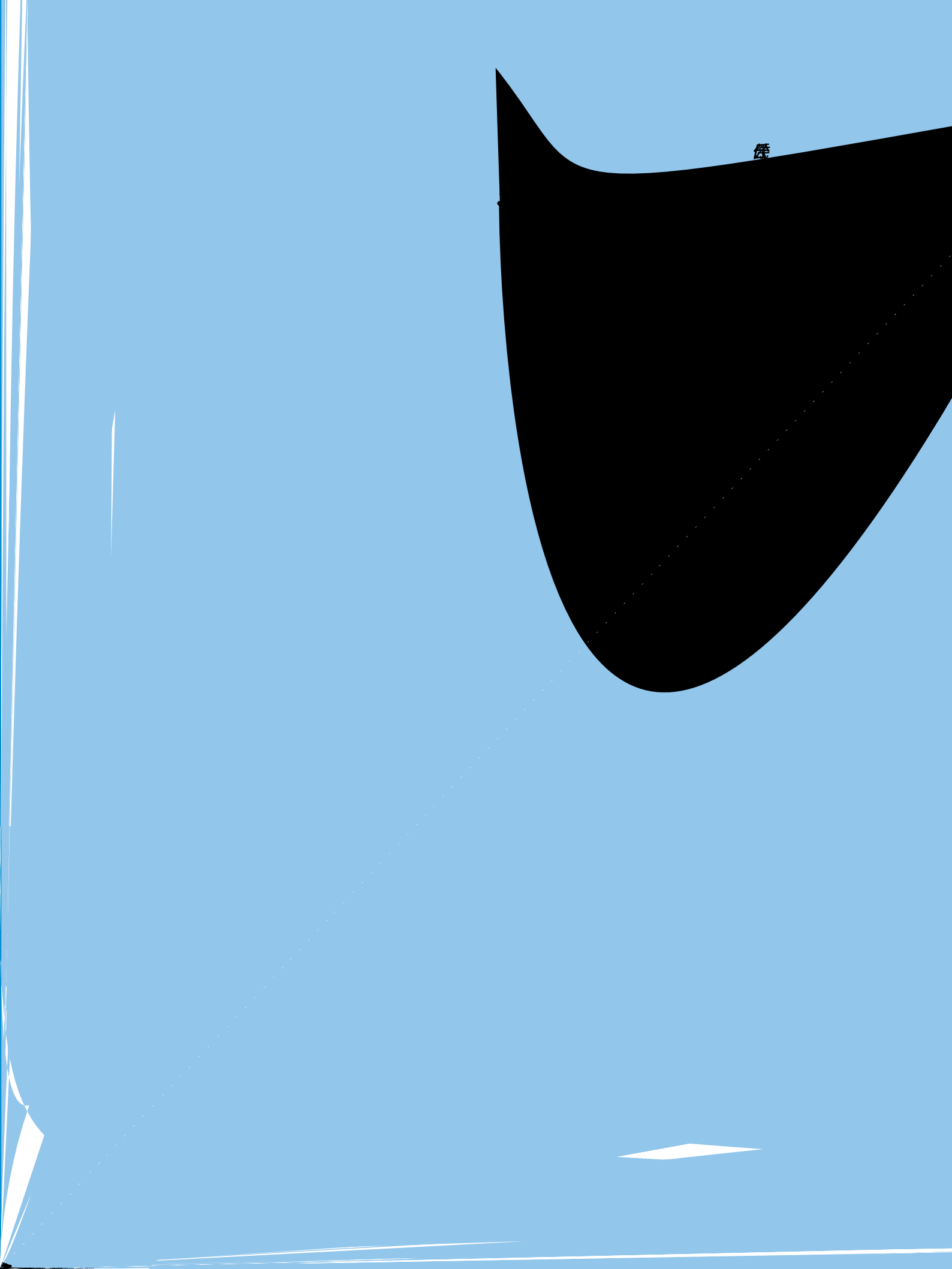




昆明滇池水务股份有限公司  
公司债券年度报告摘要

一、重要提示

本年度报告摘要来自年度报告全文，为全面了解本公司的经营和财务状况，  
投资者应当到上海证券交易所网站仔细阅读年度报告全文。

二、公司债券基本情况

| 公司债券简称          | 代码                    | 上市或转让的交易场所 |
|-----------------|-----------------------|------------|
| 15 昆水务，15 滇池水务债 | 127347.SH, 1580321.BR | 上交所，银行间    |

三、公司主要财务数据

单位：万元 币种：人民币

|               | 本报告期末      | 上年度末       | 本报告期末比上年度末增减（%） |
|---------------|------------|------------|-----------------|
| 总资产           | 957,625.60 | 744,206.33 | 28.68           |
| 归属于母公司股东的净资产  | 408,766.56 | 389,477.33 | 4.95            |
| 资产负债率（%）      | 57.24      | 61.38      | -6.58           |
|               | 本报告期       | 上年同期       | 本报告期比上年同期增减（%）  |
| 营业收入          | 183,410.22 | 149,277.89 | 23.80           |
| 归属于母公司股东的净利润  | 36,841.38  | 34,955.95  | 5.70            |
| 经营活动产生的现金流量净额 | 15,356.34  | -53,095.57 | 128.92          |

四、重大事项

报告期内本公司发生一次重大事件，具体情况参见下表。

| 重大事项类型                | 临时公告披露日期        |
|-----------------------|-----------------|
| 发行人董事、监事、董事长或者总经理发生变动 | 2019 年 7 月 17 日 |

（以下无正文）

(本页无正文,为《昆明滇池水务股份有限公司公司债券-2019年年度报告摘要》  
之盖章页)



昆明滇池水务股份有限公司

2020年04月29日

2019



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|----|----|-------|------|------|-------|----|-------|------|
|    |    |       |      | 2019 | 12    | 31 |       |      |
|    |    | 158.3 | 2018 |      | 133.1 |    | 18.9% | 2019 |
| 12 | 31 |       |      |      |       |    | 43.9% |      |

2020

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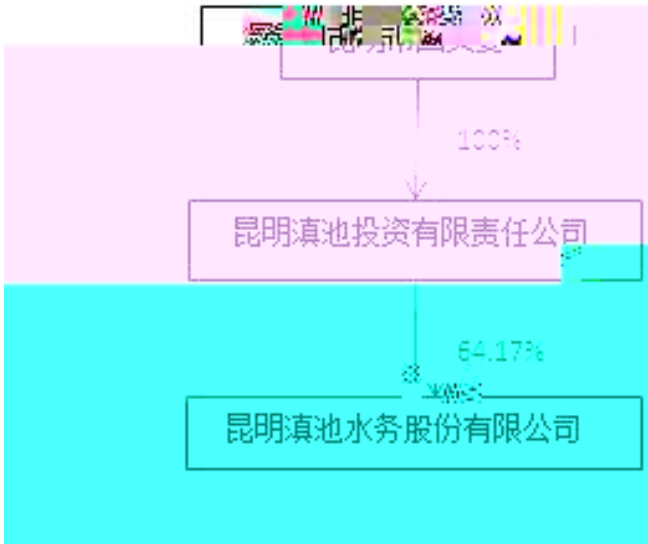


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|  | Kunming Dianchi Water Treatment Co., Ltd |
|  | -                                        |
|  |                                          |
|  |                                          |
|  |                                          |
|  | 650228                                   |
|  | www.kmdcwt.com                           |
|  | Zjb@kmdcsw.com                           |

|  |                     |
|--|---------------------|
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|  | 65188820            |
|  | 65188261            |
|  | yangyang@kmdcsw.com |

<http://www.sse.com.cn>



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|  | 127347.SH    1580321.IB                                   |
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|  | 2019    6    20                                           |
|  | <a href="http://www.sse.com.cn">http://www.sse.com.cn</a> |
|  | AA                                                        |
|  | AA+                                                       |
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|--|-------|-------|-------|-------|-------|------|-------|-------|
|  | 12.14 | 6.75  | 44.37 | 66.18 | 11.59 | 6.71 | 42.13 | 80.93 |
|  | 3.05  | 2.47  | 18.98 | 16.62 | 1.15  | 1.04 | 9.46  | 8.05  |
|  | 3.15  | 2.46  | 22.02 | 17.20 | 1.58  | 1.12 | 29.20 | 11.02 |
|  | 18.34 | 11.68 | 36.31 | -     | 14.32 | 8.87 | 38.07 | -     |

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|  |       |      | %     |      |      |      |
|--|-------|------|-------|------|------|------|
|  |       |      |       | %    | %    | %    |
|  | 12.14 | 6.75 | 44.37 | 4.72 | 0.67 | 5.32 |
|  | 12.14 | 6.75 | 44.37 | 4.72 | 0.67 | 5.32 |

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|         |      | 2019 | 5 | 9  | 7  | — |
| [2019]8 |      | 2019 | 1 | 1  |    |   |
|         | 2019 | 1    | 1 |    |    |   |
|         |      | 2019 | 5 | 16 | 12 | — |
| [2019]9 |      | 2019 | 1 | 1  |    |   |
| 2019    | 1    | 1    |   |    |    |   |

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|   |   |            |            | %      | 30%            |
|---|---|------------|------------|--------|----------------|
| 1 |   | 957,625.60 | 744,206.33 | 28.68  | -              |
| 2 |   | 548,183.45 | 354,114.16 | 54.80  | 2019<br>3<br>4 |
| 3 |   | 409,442.15 | 390,092.18 | 4.96   | -              |
| 4 |   | 408,766.56 | 389,477.33 | 4.95   | -              |
| 5 | % | 57.24      | 47.58      | 20.30  | -              |
| 6 | % | 61.47      | 52.09      | 18.01  | -              |
| 7 |   | 2.96       | 1.41       | 110.33 |                |
| 8 |   | 2.94       | 1.40       | 110.36 |                |
| 9 |   | 129,019.94 |            |        |                |



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|    |        |      |      |       |     |
|----|--------|------|------|-------|-----|
|    |        |      |      | %     | 30% |
|    |        |      |      |       |     |
| 16 | EBITDA | 5.22 | 5.68 | -8.02 |     |
| 17 | %      | 100  | 100  | -     | -   |
| 18 | %      | 100  | 100  | -     | -   |

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 2 EBITDA= EBIT + +

% 30%

|  |      |   |   |              |
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|  |      |   |   |              |
|  | 0.68 | - | - | 0.08<br>0.60 |
|  | 3.91 | - | - |              |
|  | 4.59 | - | - | -            |

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|  |                  |                  |        |     |
|--|------------------|------------------|--------|-----|
|  |                  |                  | %      | 30% |
|  | 615,000,000.00   | 550,000,000.00   | 11.82  | -   |
|  | 3,168,417,791.73 | 1,068,634,720.75 | 196.49 | 1   |

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|  |       |       |       |       |
|--|-------|-------|-------|-------|
|  |       |       |       |       |
|  | 20.83 | 35.48 | 17.62 | 38.69 |
|  | 6.96  | -     | 0.01  | 6.97  |

2. 5%

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|  |   |       |               |       |   |
|--|---|-------|---------------|-------|---|
|  |   |       |               | %     |   |
|  |   | 4.57  | 2024 3<br>15  | 4.998 |   |
|  |   | 7.00  | 2022 12<br>25 | 4.35  |   |
|  |   | 20.95 | 2022 3<br>28  | -     |   |
|  |   | 3.58  | 2022 12<br>5  | -     |   |
|  | - | 36.10 | -             | -     | - |

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|  | 1.60  | 1.60 | -     |
|  | 3.00  | -    | 3.00  |
|  | 4.00  | 3.00 | 1.00  |
|  | 3.50  | 1.30 | 2.20  |
|  | 1.00  | 0.05 | 0.95  |
|  | 1.00  | -    | 1.00  |
|  | 2.00  | 0.50 | 1.50  |
|  | 2.00  | 2.00 | -     |
|  | 2.00  | 1.00 | 1.00  |
|  | 1.60  | -    | 1.60  |
|  | 6.05  | 6.05 | -     |
|  | 7.00  | 7.00 | -     |
|  | 34.75 | -    | 12.25 |

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(以下无正文, 为《昆明清油天然气股份有限公司 2010 年年度报告》之



ii



**Abstract**

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|  |                  |                  |
|  | 1,358,165,047.12 | 1,097,630,326.63 |
|  |                  |                  |
|  |                  |                  |
|  | 246,326,905.69   | 170,000,000.00   |
|  |                  |                  |
|  |                  |                  |
|  | 10,203,242.69    | 13,163,845.33    |
|  | 967,458,347.82   | 593,367,548.74   |
|  |                  |                  |
|  | 14,425,481.83    | 13,950,291.71    |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 1,084,321,199.07 | 121,745,261.29   |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 22,635,916.27    | 12,921,882.95    |
|  |                  |                  |
|  |                  |                  |
|  | 35,126,224.57    | 31,322,426.21    |
|  | 32,859,957.25    | 43,079,450.38    |
|  | 3,771,522,322.31 | 2,097,181,033.24 |

|  |                  |                  |
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|  |                  |                  |
|  |                  |                  |
|  | 2,376,773,318.23 | 2,450,515,302.47 |
|  | 682,127,643.83   | 603,089,065.58   |
|  |                  |                  |
|  | 5,147,207.14     |                  |

|  |                  |                  |
|--|------------------|------------------|
|  |                  |                  |
|  |                  |                  |
|  | 3,168,417,791.73 | 1,068,634,720.75 |
|  | 696,629,211.70   | 696,064,192.54   |
|  |                  |                  |
|  |                  |                  |
|  | 1,495,255.73     |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 266,354,436.06   | 222,530,260.16   |
|  | 74,473,104.39    | 63,373,815.26    |
|  |                  |                  |
|  | 4,207,369,799.61 | 2,050,602,988.71 |
|  | 5,481,834,451.89 | 3,541,141,557.15 |
|  |                  |                  |
|  | 1,029,111,000.00 | 1,029,111,000.00 |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 1,235,646,186.05 | 1,235,646,186.05 |
|  |                  |                  |
|  | 2,305,856.35     | 1,434,740.00     |
|  |                  |                  |
|  | 231,445,708.95   | 203,677,290.03   |
|  |                  |                  |
|  | 1,589,156,849.98 | 1,424,904,050.58 |
|  | 4,087,665,601.33 | 3,894,773,266.66 |
|  | 6,755,945.70     | 6,148,484.17     |
|  | 4,094,421,547.03 | 3,900,921,750.83 |
|  | 9,576,255,998.92 | 7,442,063,307.98 |

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|  | 881,955,707.31   | 1,015,143,360.42 |
|  | 246,326,905.69   | 170,000,000.00   |
|  |                  |                  |
|  |                  |                  |
|  | 1,740,000.00     | 6,086,737.94     |
|  | 839,462,683.22   | 511,538,772.83   |
|  |                  |                  |
|  | 8,720,433.98     | 6,955,943.60     |
|  | 1,492,254,844.40 | 418,008,297.78   |
|  |                  |                  |
|  |                  |                  |
|  | 4,837,656.51     | 4,556,485.75     |
|  |                  |                  |
|  |                  |                  |
|  | 30,089,938.46    | 15,837,918.73    |
|  | 24,494,445.45    | 31,729,962.90    |
|  | 3,529,882,615.02 | 2,179,857,479.95 |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 1,130,010,112.72 | 722,814,340.83   |
|  | 784,073,020.03   | 774,257,584.18   |

|  |                  |                  |
|--|------------------|------------------|
|  | 615,000,000.00   | 550,000,000.00   |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 135,984,812.38   | 23,927,057.95    |
|  |                  |                  |
|  | 5,667,240.14     | 10,065,091.80    |
|  | 11,071,514.05    | 13,652,318.35    |
|  | 71,429,544.67    | 104,255,752.06   |
|  | 2,163,238,069.71 | 172,097,257.93   |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 86,320,144.58    | 464,505,342.68   |
|  | 68,419,770.41    | 2,918,179.86     |
|  | 3,157,131,095.94 | 1,341,421,000.63 |
|  |                  |                  |
|  | 714,914,791.73   | 1,053,634,720.75 |
|  | 696,629,211.70   | 696,064,192.54   |
|  |                  |                  |
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|  |                  |                  |
|  | 264,317,269.57   | 220,072,026.93   |
|  |                  |                  |
|  |                  |                  |
|  | 1,675,861,273.00 | 1,969,770,940.22 |
|  | 4,832,992,368.94 | 3,311,191,940.85 |
|  |                  |                  |
|  | 1,029,111,000.00 | 1,029,111,000.00 |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 1,283,440,122.50 | 1,283,440,122.50 |
|  |                  |                  |
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|  |                  |                  |
|  | 231,445,708.95   | 203,677,290.03   |

|  |                  |                  |
|--|------------------|------------------|
|  | 1,383,244,281.92 | 1,309,718,137.03 |
|  | 3,927,241,113.37 | 3,825,946,549.56 |
|  | 8,760,233,482.31 | 7,137,138,490.41 |



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| 4 |            |              |
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| 8 | 871,116.35 | 1,434,740.00 |
| 9 |            |              |
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| “ _” |                |                |
| “ ”  | 46,326,905.69  |                |
| “ _” | -9,034,006.87  | -9,463,294.44  |
| “ _” |                |                |
| “ ”  | -1,349.12      | -63,634.82     |
| “ ”  | 323,247,379.59 | 355,399,343.47 |
|      | 15,971.67      | 560,841.34     |
|      | 551,096.49     | 922,925.27     |

|       |                |                |
|-------|----------------|----------------|
| 7.    |                |                |
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| 9.    |                |                |
|       | 277,684,189.21 | 301,946,910.20 |
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|  |                  |                |
|  | 835,821,941.28   | 410,667,136.39 |
|  | 78,847,843.61    | 83,170,089.39  |
|  | 366,647,694.10   | 79,188,664.73  |
|  | 1,281,317,478.99 | 573,025,890.51 |
|  | 616,721,520.66   | 792,253,350.53 |
|  | 47,258,669.85    | 37,388,970.08  |



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