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Kunming Dianchi Water Treatment Co., Ltd.

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0871-63163442

0871-63102101

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021-23233632

021-23238800

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7008

0755-82872897

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2017 3 31

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2015	15 15	127347 1580321	2015/12/25	2022/12/25	7	4.35%		

“ 15 /15 ”

“ 15 /15 ”

	2016 /	2015 /	
	0.63	0.96	
	0.62	0.95	
	45.71%	54.34%	
EBITDA/	0.38	0.25	EBITDA
	2.3	26.9	
EBITDA	6.55	6.39	—
	100%	100%	
	100%	100%	

EBITDA = EBITDA /

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EBITDA = EBITDA / +

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	2016	2015	
	44,683.0	108,753.3	-58.91%
	571.6	610.4	-6.36%
	967.9	613.2	57.84%

	2016	2015	
	45,000.0	86,395.0	-47.91%
	236,908.9	196,101.7	20.81%
	7,519.7	6,864.7	
e	34,194.4		

2016 1

41,395

6,

40.20%

7,

634.90% 2016 4 22

100% 2016 12 31

5,213.50 2017 1

7,995 2016 12 “ ”

	2016	2015	
	42,233.9	55,004.8	-23.22%
	4,456.8	2,488.7	79.08%
	77,873.7	78,021.3	-0.19%
	124,564.4	**135,514.8**	**-8.08%**

	2016	2015	
	74,199.5	117,063.9	-
	10,712.1	11,062.3	-
	932.1	521.4	78.77%
	85,843.7	**128,647.6**	**-33.27%**
	210,408.1	**264,162.4**	**-20.35%**
	72,000.0	72,000.0	0%
	69,651.3	66,906.1	4.10%
	107,779.5	83,025.4	29.82%
	249,430.8	**221,931.5**	**12.39%**
	510.2	0.0	-
	249,941.0	**221,931.5**	**12.62%**
	460,349.1	**486,093.9**	**-5.30%**

30%

1, 79.08%

2, 36.62%

3,

78.77%

2016 12 31 29,870.5

13,772.2

17.46%

TOO, TOT BOT TOO

2016 12 31 TOO 77.0%

TOT 5.5% BOT 6.4%

BOO BT

TOO TOT

BOO BOT

34 ، 29 2 3 2 ، 29 15 TOO 13 TOT 1 BOT ،

2016 12 31 517.9 92.8%،

	2016	2015
—	76,590.6	70,266.6
—	38,693.8	34,336.6
—	50.5%	48.9%
—	6,236.6	4,224.4
—	329.2	467.9
—	5.3%	11.1%
—	8,665.3	8,019.7
—	3,525.1	3,009.5
—	40.7%	37.5%
—	**91,492.5**	**82,510.7**

0.5

2016 12 31 93.7%

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2,

6

44,000

2015 2016

3,

3

1 1

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2016 7,531.2

2015 2016

2,753.5 5,159.0

2015 2016

2016 1 1

1,100

2016 5 9 “ ” 100%

957.7

2016 5 25 “

” 51% 459.7

2016 4 22

100% 2016 12 31 5,213.5

2017 1 7,995.0 2016

12 “ ”

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